

Originator Name: _____

Date: _____

Company Name: _____

Impression (circle): 😊 ☹️ 😐

Blown Mortgage's Loan Officer Evaluation Form

<u>APPEARANCE</u>	(lowest) 1 2 3 4 5 (highest)
<u>ATTENTION</u>	(lowest) 1 2 3 4 5 (highest)
<u>EXPERIENCE (quantity)</u>	(lowest) 1 2 3 4 5 (highest)
<u>EXPERIENCE (quality)</u>	(lowest) 1 2 3 4 5 (highest)
<u>UNDERSTANDS YOUR NEEDS</u>	(lowest) 1 2 3 4 5 (highest)
<u>ASKS GOOD QUESTIONS</u>	(lowest) 1 2 3 4 5 (highest)
<u>COMPANY STABILITY</u>	(lowest) 1 2 3 4 5 (highest)
<u>COMPANY RATINGS</u>	(lowest) 1 2 3 4 5 (highest)
<u>REFERENCES</u>	(lowest) 1 2 3 4 5 (highest)
<u>LICENSING/CONT. ED.</u>	(lowest) 1 2 3 4 5 (highest)
<u>PHILOSOPHY</u>	(lowest) 1 2 3 4 5 (highest)
<u>DOCUMENTATION</u>	(lowest) 1 2 3 4 5 (highest)
<u>GUT REACTION</u>	(lowest) 1 2 3 4 5 (highest)

TOTAL SCORE: